



SOUTHWEST GUARANTY LOAN SUMMARY

Borrowers (name, addr & phone): _____

Guarantors (name, addr & phone): _____

Property Address: _____

Property Type: _____ S. F. _____ O/O: Yes/No % OCC: _____

Nature of Business: _____

Loan Type: Refi. ___ Purchase ___ Current Loan Bal: _____ Rate: _____

Number of Units: _____ Rent Roll: _____ Est. N.O.I.: _____

Loan Request: _____ Appraised Value: _____ Est. LTV: _____

Amort: _____ D.S.C.R: _____ Credit Score: _____

Broker (name, addr & phone): _____

Are you an approved broker? Yes _____ No _____ Pending _____

Use of Proceeds: _____

Additional Notes: _____

LOAN INFORMATION OBTAINED:

Credit Report: Yes/No

Rent Roll: Yes/No

Two Years and YTD P & L: Yes/No

Personal Financial Stmt. (or 1003): Yes/No

Purchase Contract if Applicable: Yes/No

Pictures: Yes/No